

DRAFT PUBLICATION OF ALLOTMENT ANNOUNCEMENT

(This advertisement appears as a matter of record only)

ALLOTMENT ANNOUNCEMENT

Lead Issuing and Placing Agent



Joint Issuing and Placing Agent



CORONATION



ON BEHALF OF



NEVEAH LIMITED

RC 1206949

ANNOUNCE THE RESULTS OF THE
OFFER FOR SUBSCRIPTION OF ₦1,595,550,000.00 AT 19.0194% FOR 181-DAY
SERIES 5, ₦1,497,411,000.00 AT 19.3099% FOR 268-DAY SERIES 6 AND
₦8,487,139,000.00 AT 19.3651% FOR 364-DAY SERIES 7 COMMERCIAL PAPER
NOTES UNDER THE N30,000,000,000.00 COMMERCIAL PAPER ISSUANCE
PROGRAMME

SUMMARY REPORT ON COMPLETED OFFER

SUMMARY OF THE OFFER

SERIES 5

- The Series 5 Commercial Paper notes were offered at a discount rate of 19.0194% and an effective yield of 21.0000%.
- Under the terms of the offer, a total of 15 applications for 1,595,550 units of the Series 5 Commercial Paper were received.
- All the 15 applications for 1,595,550 units were eligible for allotment and accepted for processing accordingly.
- All the 15 applications for 1,595,550 units accepted for processing were fully allotted.
- With respect to the Series 5 Pricing Supplement dated 31 March 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (Units)			No. of Applicants	No. of Units Applied For	No. of Units Allotted	Cumulative No. of Units Allotted	Holdings (%)
1	-	10,000	3	16,040	16,040	16,040	1.02%
10,001	-	50,000	5	145,951	145,951	145,951	9.15%
50,001	-	100,000	1	89,906	89,906	89,906	5.64%
100,001	-	500,000	5	800,004	800,004	800,004	50.13%
500,001	-	1,000,000	1	543,649	543,649	543,649	34.06%
>1,000,000			-	-	-	-	-
TOTAL			15	1,595,550	1,595,550	1,595,550	100%

SERIES 6

- The Series 6 Commercial Paper notes were offered at a discount rate of 19.3099% and an effective yield of 22.5000%.
- Under the terms of the offer, a total of 9 applications for 1,497,411 units of the Series 6 Commercial Paper were received.
- All the 9 applications for 1,497,411 units were eligible for allotment and accepted for processing accordingly.
- All the 9 applications for 1,497,411 units accepted for processing were fully allotted.
- With respect to the Series 6 Pricing Supplement dated 31 March 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (Units)			No. of Applicants	No. of Units Applied For	No. of Units Allotted	Cumulative No. of Units Allotted	Holdings (%)
1	-	10,000	1	10,000	10,000	10,000	0.67%
≤10,001	-	50,000	2	42,428	42,428	42,428	2.84%
50,001	-	100,000	1	76,991	76,991	76,991	5.14%
100,001	-	500,000	5	1,367,992	1,367,992	1,367,992	91.35%
500,001	-	1,000,000	-	-	-	-	-
>1,000,000			-	-	-	-	-
TOTAL			9	1,497,411	1,497,411	1,497,411	100%

SssERIES 7

- The Series 7 Commercial Paper notes were offered at a discount rate of 19.3651% and an effective yield of 24.0000%.
- Under the terms of the offer, a total of 18 applications for 8,487,139 units of the Series 7 Commercial Paper were received.
- All the 18 applications for 8,487,139 units were eligible for allotment and accepted for processing accordingly.
- All the 18 applications for 8,487,139 units accepted for processing were fully allotted.
- With respect to the Series 7 Pricing Supplement dated 31 March 2026, the breakdown of orders eligible for allotment is indicated in the table below

Range (Units)			No. of Applicants	No. of Units Applied For	No. of Units Allotted	Cumulative No. of Units Allotted	Holdings (%)
1	-	10,000	1	6,185	6,185	6,185	0.06%
10,001	-	50,000	4	86,689	86,689	86,689	1.02%
50,001	-	100,000	-	-	-	-	-
100,001	-	500,000	3	1,205,296	1,205,296	1,205,296	14.20%
500,001	-	1,000,000	6	2,047,873	2,047,873	2,047,873	24.12%
>1,000,000			4	5,141,096	5,141,096	5,141,096	60.60%
TOTAL			18	8,487,139	8,487,139	8,487,139	100.%

The Series 5 - 7 commercial paper notes will be registered with the Securities and Exchange Commission and will be credited into the specified depository accounts of successful applicants by FMDQ Depository Limited.